ABOUT YOUR ADVISER

Tim Barton

Partner - Financial Adviser
Authorised Representative No. 235863

Tim started with the Adrians team in October of 2023 as one of our Adrians Private Wealth Partners. Tim has more than 25 years of experience providing advice to management, small businesses, and pre/post retirees. He has assisted many clients navigate their financial journey through growing, protecting and preserving their wealth.

Education, Qualifications & Memberships

- Bachelor of Commerce (Griffith University)
- Graduate Diploma of Applied Finance & Investment (Securities Institute)
- CERTIFIED FINANCIAL PLANNER ® Professional
- Specialist Member of the SMSF Association
- Member of the Financial Advice Association of Australia (FAAA)

What kinds of advice is David authorised to provide?

Tim is authorised to provide financial product advice and deal in a financial product, to retail and wholesale clients, in relation to the following financial products:

- Basic deposit and payment products
- Debentures, stocks or bonds issued or proposed to be issued by a government
- Life products, including investment life insurance products and life risk insurance products
- Interests in managed investment schemes, including investor directed portfolio services – these are managed funds, master trusts and "wrap" accounts
- Retirement savings accounts ("RSA") products
- Securities – meaning shares listed on the Australian Stock Exchange
- Standard margin lending facilities
- Superannuation, whether self-managed, personal super or corporate super

Providing Entity Authorisation

Tim is authorised to provide advice and services on behalf of the following entities, which are all owned by Adrians Wealth Management Pty Ltd | AFS License 522841

Entity	ABN	Corporate Authorised Representative (CAR) #
Adrians Private Wealth Pty Ltd	35 619 714 377	1257272

Remuneration

Tim is remunerated by a base salary and potential bonus. Any potential bonus is based on meeting individual key performance indicators and overall profitability of the business.

Benefits, interest, and associations

Tim is a shareholder in Adrians Capital Pty Ltd and may receive a dividend.
Tim a Director of Adrians Private Wealth Pty and a Director and Responsible Manager of Adrians Wealth Management Pty Ltd.
Tim does not have any other related parties, shareholdings or referral arrangements that may influence the advice provided to you.

Tim's Office & Contact Details

Address: Level 4, East Tower, 25 Montpelier Road, Bowen Hills QLD 4006
Postal: GPO Box 1050, Brisbane QLD 4001
Email: tim@adrianspw.com.au