



ABOUT YOUR ADVISER



Jackson Stark

Partner - Financial Adviser

Authorised Representative No. 1245533

Jackson joined the Financial Services Industry from 2012, gaining experience in both SMSF Accounting and Financial Planning, and has been providing advice to clients since 2016. Jackson specialises in planning for business owners, high income families and clients from a rural background. Understanding each client has a unique set of circumstances. Jackson loves the opportunity to improve a client's wellbeing through reducing their potential financial anxieties.

Education, Qualifications & Memberships

- Bachelor of Commerce, Accounting and Finance (University of Southern Queensland)
- Advice Diploma of Financial Planning (Kaplan)
- Accredited Aged Care Specialist
- Member of the Financial Advice Association of Australia (FAAA)

What kinds of advice is Jackson authorised to provide?

Jackson is authorised to provide financial product advice and deal in a financial product, to retail and wholesale clients, in relation to the following financial products:

- Basic deposit and payment products
- Debentures, stocks or bonds issued or proposed to be issued by a government
- Life products, including investment life insurance products and life risk insurance products
- Interests in managed investment schemes, including investor directed portfolio services – these are managed funds, master trusts and “wrap” accounts
- Retirement savings accounts (“RSA”) products
- Securities – meaning shares listed on the Australian Stock Exchange
- Standard margin lending facilities
- Superannuation, including self-managed, personal super or corporate super

Providing Entity Authorisations

Jackson is authorised to provide advice and services on behalf of the following entities, which are all owned by Adrians Wealth Management Pty Ltd | AFS License 522841

Entity*	ABN	Corporate Authorised Representative (CAR) #
Adrians Private Wealth Pty Ltd	35 619 714 377	1257272
Optimum Financial Planning Pty Ltd	42 159 437 573	425834
Optimum Financial Planning Services Pty Ltd (trading as Optimum Private Wealth)	51 694 936 368	1320093

* Please refer to your advice document to confirm which CAR the advice was provided under.

Remuneration

Jackson is remunerated by a base salary and potential bonus. Any bonus is based on meeting individual key performance indicators and overall profitability of the business.

Benefits, interest, and associations

Jackson is a shareholder in Adrians Capital Pty Ltd and may receive a dividend.

Jackson does not have any other related parties, shareholdings or referral arrangements that may influence the advice provided to you.

Jackson's Office & Contact Details for Adrians Private Wealth

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