

ABOUT YOUR ADVISER

adrians



Tom Reddacliff

Chief Executive Officer

Authorised Representative No. 1299046

Tom joined the Adrians Team in July of 2024 as the Chief Executive Officer. In his role, he will lead all aspects of the business, spanning across Business Advisory, Private Wealth, Tax Compliance, Operations, and Human Resources.

Tom has brought extensive knowledge and expertise to Adrians, stemming from his 30-year tenure in the financial services industry. Over the years Tom has held positions as General Manager and Managing Director at MLC, which also involved MLC Foundation responsibilities for circa \$1m p.a. to Lifeline, fuelling his passion as an advocate for mental health. He has chaired the Board and worked on sub committees of 6 firms with operations in accounting, private wealth, and finance across Australia, all of which were ASX listed subsidiaries. Within these firms he occupied the title of Chair of Compliance, Investment, and Remuneration Committees.

Education, Qualifications & Memberships

- Member and Graduate of the Australian Institute of Company Directors (GAICD)
- B.Com, B.Econ. University of Queensland
- Graduate Diploma of Applied Finance and Investment (FINSIA)
- Advanced Diploma of Financial Planning (Kaplan) and completed FASEA Exam
- Graduate Diploma of Financial Planning (Kaplan)

What kinds of advice is Tom authorised to provide?

Tom is authorised to provide financial product advice and deal in a financial product, to retail and wholesale clients, in relation to the following financial products:

- Basic deposit and payment products
- Debentures, stocks or bonds issued or proposed to be issued by a government
- Life products, including investment life insurance products and life risk insurance products
- Interests in managed investment schemes, including investor directed portfolio services – these are managed funds, master trusts and “wrap” accounts
- Retirement savings accounts (“RSA”) products
- Securities – meaning shares listed on the Australian Stock Exchange
- Standard margin lending facilities
- Superannuation, whether self-managed, personal super or corporate super

Providing Entity Authorisation

Tom is authorised to provide advice and services on behalf of the following entities, which are all owned by Adrians Wealth Management Pty Ltd | AFS License 522841

Entity	ABN	Corporate Authorised Representative (CAR) #
Adrians Private Wealth Pty Ltd	35 619 714 377	1257272

Remuneration

Tom is remunerated by a base salary and potential bonus. Any potential bonus is based on meeting individual key performance indicators and overall profitability of the business.

Benefits, interest, and associations

Tom is a Director of Adrians Private Wealth and a Director and Responsible Manager for Adrians Wealth Management Pty Ltd. Tom is a shareholder in Adrians Capital Pty Ltd and may receive a dividend.

Tom is a shareholder in OPEX Consulting Pty Ltd, AZ Next Generation and Adviser Ratings Pty Ltd and the Executive Chairman Director of consulting entity Encore Advisory Group Pty Ltd of which he is also a unit holder. He is also an advisory board member of Adviser Ratings Pty Ltd and a member of the Advisory Board and Risk and Compliance Committee and Chair of the Research and Investment committee for My Fortress Pty Ltd. These factors may influence the advice provided to you.

Tom's Office & Contact Details

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