adrians

ABOUT YOUR ADVISER

Dimitri Petridis

Partner - Financial Adviser
Authorised Representative No. 403728

Dimitri has over 25 years' experience in financial planning and investment advice. Dimitri's success has been built on providing personalised strategic advice coupled with a strong commitment to a proactive ongoing advisory relationship. It is this commitment and personalised service that ensures his clients, and their future generations celebrate the life they have worked hard to achieve.

Education, Qualifications & Memberships

- Bachelor of Commerce (Griffith University)
- CERTIFIED FINANCIAL PLANNER ® Professional
- Member of the Financial Advice Association of Australia (FAAA)

CFP®

What kinds of advice is Dimitri authorised to provide?

Dimitri is authorised to provide financial product advice and deal in a financial product, to retail and wholesale clients, in relation to the following financial products:

- Basic deposit and payment products
- Debentures, stocks or bonds issued or proposed to be issued by a government
- Life products, including investment life insurance products and life risk insurance products
- Interests in managed investment schemes, including investor directed portfolio services – these are managed funds, master trusts and "wrap" accounts
- Retirement savings accounts ("RSA") products
- Securities – meaning shares listed on the Australian Stock Exchange
- Standard margin lending facilities
- Superannuation, whether self-managed, personal super or corporate super

Remuneration

Dimitri is remunerated by a base salary.

Benefits, interest, and associations

Dimitri is an Employee and Shareholder of Adrians Private Wealth Pty Ltd and may receive a dividend.

Dimitri does not have any other related parties, shareholdings or referral arrangements that may influence the advice provided to you.

Dimitri's Office & Contact Details

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